

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF WISCONSIN

Case number (if known)

Chapter 11

Check if this an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>OvalInnovations, LLC</u>		
2. All other names debtor used in the last 8 years	a/k/a <u>OvalInnovations</u> Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>84-4531603</u>		
4. Debtor's address	Principal place of business  <u>316 West Washington Avenue, Suite 500A</u> <u>Madison, WI 53703</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business  P.O. Box, Number, Street, City, State & ZIP Code	Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code
5. Debtor's website (URL)			
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

OvalInnovations. LLC

Name

**7. Describe debtor's business****A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

**B. Check all that apply**

- Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See**<http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

- Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

 No. Yes.

District	When	Case number	Case number
District	When	Case number	Case number

Debtor OvalInnovations. LLC

Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5,001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

15. Estimated Assets

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

**OvalInnovations. LLC**

Name

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

04/03/2024

MM DD YYYY

**OvalInnovations, LLC**

**By: Anada, Inc., Sole Member**

**X**

  
Signature of authorized representative of debtor

**David Rettig, President**

Printed name

Title **President**

**18. Signature of attorney**

**X**

  
Signature of attorney for debtor

Date 04/08/2024

MM DD YYYY

**Kristin J. Sederholm 1001895**

Printed name

**Krekeler Law, S.C.**

Firm name

**26 Schroeder Court, Suite 300  
Madison, WI 53711**

Number, Street, City, State & ZIP Code

Contact phone **608-258-8555**

Email address

**ksederho@ks-lawfirm.com**

**1001895 WI**

Bar number and State

Debtor **OvalInnovations. LLC**

Name \_\_\_\_\_

**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**

Debtor	<b>Anada, Inc.</b>	Relationship to you	<b>Affiliate</b> _____
District	<b>Western District of Wisconsin</b>	When _____	Case number, if known _____
Debtor	<b>Crimson Holdings, LLC</b>	Relationship to you	<b>Affiliate</b> _____
District	<b>Western District of Wisconsin</b>	When _____	Case number, if known _____

OVAINNOVATIONS, LLC, has not prepared a recent balance sheet, statement of operations, or cash flow statement. Last balance sheet or other financial documents were prepared in February 29, 2024.

**OVAINNOVATIONS, LLC**

By: Anada, Inc., Sole Member

Date: April 5, 2024

David Rettig, President  
David Rettig, President

**Income Statement**  
As of February 29, 2024  
**DRAFT COPY**

	JANUARY			FEBRUARY			YTD		
	ACTUAL	BUDGET	VARIANCE	ACTUAL	BUDGET	VARIANCE	ACTUAL	BUDGET	VARIANCE
<b>EDIBLE</b>									
Sales - Edible	231,503	682,348	(450,845)	275,002	682,348	(407,346)	506,505	1,364,696	(858,191)
Supply - Edible	50,190	462,500	(412,310)	105,565	462,500	(356,935)	155,755	925,000	(769,245)
<b>Edible Profit</b>	<b>181,313</b>	<b>219,848</b>	<b>(38,535)</b>	<b>169,437</b>	<b>219,848</b>	<b>(50,411)</b>	<b>662,260</b>	<b>2,289,696</b>	<b>(1,627,436)</b>
Edible Margin	78.3%	32.2%	46.1%	61.6%	32.2%	29.4%	130.8%	167.8%	-37.0%
<b>INEDIBLE</b>									
Sales - Inedible	1,169,045	1,343,664	(174,619)	1,120,319	1,343,664	(223,345)	2,289,364	2,687,328	(397,964)
Supply - Inedible	177,373	277,181	(99,808)	278,752	277,181	1.571	456,125	554,362	(98,237)
Production									
COGS - Salaries & Labor	215,926	199,953	15,973	195,900	199,953	(4,053)	411,826	399,906	11,920
COGS - Packaging & Supplies	109,701	107,053	2,648	159,353	107,053	52,300	269,054	214,106	54,948
COGS - Utilities	103,063	85,000	18,063	88,655	85,000	3,655	191,718	170,000	21,718
COGS - General - Disposal	19,542	10,000	9,542	44,193	10,000	34,193	63,735	20,000	43,735
COGS - Other Expenses	31,992	26,000	5,992	139,594	26,000	113,594	171,586	52,000	119,586
COGS - Inventory Consumed	182,139	150,000	32,139	73,104	150,000	(76,896)	255,243	300,000	(44,757)
Total Production	662,363	578,006	84,357	700,799	578,006	122,793	1,363,162	1,156,012	207,150
Freight									
Inbound Freight	220,588	213,586	7,002	171,895	213,586	(41,691)	392,483	427,172	(34,689)
Outbound Freight - Totes/Barrels	77,982	69,257	8,725	61,455	69,257	(7,802)	139,437	138,514	923
Outbound Freight - Misc	10,269	10,000	269	20,403	10,000	10,403	30,672	20,000	10,672
Total Freight	308,839	292,843	15,996	253,753	292,843	(39,090)	562,592	585,686	(23,094)
<b>Inedible Profit</b>	<b>20,470</b>	<b>195,634</b>	<b>(175,164)</b>	<b>(112,985)</b>	<b>195,634</b>	<b>(308,619)</b>	<b>(92,515)</b>	<b>391,268</b>	<b>(483,783)</b>
Inedible Margin	1.8%	14.6%	-12.8%	-10.1%	14.6%	-24.6%	-4.0%	14.6%	-18.6%
Total Sales	1,400,548	2,026,012	(625,464)	1,395,321	2,026,012	(630,691)	2,795,869	4,052,024	(1,256,155)
Total COGS	1,198,765	1,610,530	(411,765)	1,338,869	1,610,530	(271,661)	2,537,634	3,221,060	(683,426)
<b>Gross Profit</b>	<b>201,783</b>	<b>415,482</b>	<b>(213,699)</b>	<b>56,452</b>	<b>415,482</b>	<b>(359,030)</b>	<b>258,235</b>	<b>830,964</b>	<b>(572,729)</b>
Gross Margin	14.4%	20.5%	-6.1%	4.0%	20.5%	-16.5%	9.2%	20.5%	-11.3%
<b>OPERATING EXPENSES</b>									
Salaries	260,201	271,842	(11,641)	220,548	209,807	10,741	480,749	481,649	(900)
Consultants	78,300	29,600	48,700	66,662	29,600	37,062	144,962	59,200	85,762
Legal Expenses	75,769	33,367	42,402	196,759	33,367	163,392	272,528	66,734	205,794
Bank Expenses	157,229	2,000	155,229	451	2,000	(1,549)	157,680	4,000	153,680
Rent & Lease	251,121	19,000	232,121	272,672	19,000	253,672	523,793	38,000	485,793
Other Expenses	64,655	56,667	7,988	70,471	56,667	13,804	135,126	113,334	21,792
<b>Total Operating Expenses</b>	<b>887,275</b>	<b>412,476</b>	<b>474,799</b>	<b>827,563</b>	<b>350,441</b>	<b>477,122</b>	<b>1,714,838</b>	<b>762,917</b>	<b>951,921</b>
<b>EBITDA</b>	<b>(685,492)</b>	<b>3,006</b>	<b>(688,498)</b>	<b>(771,111)</b>	<b>65,041</b>	<b>(836,152)</b>	<b>(1,456,603)</b>	<b>68,047</b>	<b>(1,524,650)</b>
Depreciation Expense	70,000	70,000	-	70,000	70,000	-	140,000	140,000	-
Equipment Lease Amortization	487	183,833	(183,346)	13,600	183,833	(170,233)	14,087	367,666	(353,579)
<b>EBIT</b>	<b>(755,979)</b>	<b>(250,827)</b>	<b>(505,152)</b>	<b>(854,711)</b>	<b>(188,792)</b>	<b>(665,919)</b>	<b>(1,610,690)</b>	<b>(439,619)</b>	<b>(1,171,071)</b>
Operating Margin	-54.0%	-12.4%	-41.6%	-61.3%	-9.3%	-51.9%	-57.6%	-10.8%	-46.8%
Net Interest Expense/Income	115,292	84,000	31,292	112,598	84,000	28,598	227,890	168,000	59,890
Income Tax	20,000	-	20,000	20,000	-	20,000	40,000	-	40,000
Non-Operational Expense	-	-	-	1,000,000	-	1,000,000	1,000,000	-	1,000,000
<b>Net Income (Loss)</b>	<b>(891,271)</b>	<b>(334,827)</b>	<b>(556,444)</b>	<b>(1,987,309)</b>	<b>(272,792)</b>	<b>(1,714,517)</b>	<b>(2,878,580)</b>	<b>(607,619)</b>	<b>(2,270,961)</b>
Net Margin	-63.6%	-16.5%	-47.1%	-142.4%	-13.5%	-129.0%	-103.0%	-15.0%	-88.0%
<b>Inedible - per dry lb.</b>									
Sales - Inedible	580,201	843,333	(263,132)	575,314	843,333	(268,019)	1,155,515	1,686,667	(531,152)
COGS - Inedible	2,01	1.59	0.42	1.95	1.59	0.35	1.98	1.59	0.39
Supply - Inedible	1.98	1.36	0.62	2.14	1.36	0.78	2.06	1.36	0.70
Production	0.31	0.33	(0.02)	0.48	0.33	0.16	0.39	0.33	0.07
Freight	1.14	0.69	0.46	1.22	0.69	0.53	1.18	0.69	0.49
Inedible Margin	0.53	0.35	0.19	0.44	0.35	0.09	0.49	0.35	0.14
	0.04	0.23	(0.20)	(0.20)	0.23	(0.43)	(0.08)	0.23	(0.31)

**Balance Sheet**  
**As of February 29, 2024**

Assets	<u>JAN</u>	<u>FEB</u>
<b>Current Assets</b>		
Total Cash	725,017	528,537
Account Receivable	3,250,185	1,395,324
Inventories	1,187,256	1,350,229
Security Deposit	488,830	488,830
<b>Total Current Assets</b>	<b>5,651,288</b>	<b>3,762,920</b>
Property, Plant and Equipment	13,265,642	13,326,817
Accumulated Depreciation	(1,723,333)	(1,793,333)
<b>Total Assets</b>	<b>17,193,597</b>	<b>15,296,404</b>
<b>Liabilities</b>		
<b>Current Liabilities</b>		
Accounts Payable	7,227,471	6,429,575
Short-term Loans	1,970,000	1,770,000
Taxes Payable	354,365	380,770
Accrued Expenses	567,832	554,438
Lease Liability - ST	2,880,640	2,988,974
Legal Settlement - ST	3,050,000	4,050,000
<b>Total Current Liabilities</b>	<b>16,050,308</b>	<b>16,173,757</b>
<b>Longterm Liabilities</b>		
Mortgage	2,265,000	2,265,000
Notes Payable	2,412,500	2,412,500
Lease Liability - LT	2,685,974	2,638,749
Legal Settlement - LT	6,500,000	6,500,000
<b>Total Longterm Liabilities</b>	<b>13,863,474</b>	<b>13,816,249</b>
<b>Total Liabilities</b>	<b>29,913,782</b>	<b>29,990,006</b>
Current Ratio	0.57	0.51
Quick Ratio	0.28	0.15
Cash Ratio	0.05	0.03
<b>Shareholders' Equity</b>		
Share Capital	9,188,471	9,188,471
Retained Earnings	(21,017,381)	(21,017,381)
Net Income / (Loss)	(891,275)	(2,864,692)
<b>Total Shareholders' Equity</b>	<b>(12,720,185)</b>	<b>(14,693,602)</b>
Return on Equity	0.07	0.19
<b>Total Liabilities &amp; Shareholders' Equity</b>	<b>17,193,597</b>	<b>15,296,404</b>

**Cash Flow Statement**  
As of February 29, 2024

	<b>JAN</b>	<b>FEB</b>
<b>Operating Activities, Cash Flows Provided by or Used in:</b>		
Net Income	(891,275)	(1,973,418)
Depreciation and Amortization	70,000	70,000
Decrease (Increase) in Accounts Receivable	1,758,384	1,954,626
Increase (Decrease) in Accounts Payable	313,846	(897,661)
Increase (Decrease) in Tax Payable	26,406	26,406
Decrease (Increase) in Inventories	45,317	(162,973)
Increase (Decrease) in Other Operating Activities	2,532,574	1,094,940
<b>Net Cash Flows From Operating Activities</b>	<b>3,855,252</b>	<b>111,920</b>
<b>Investing Activities, Cash Flows Provided by or Used in:</b>		
Capital Expenditures	(462,612)	(61,175)
Investments	-	-
Other Cash Flows from Investing Activities	(2,778,586)	(47,224)
<b>Net Cash Flows from Investing Activities</b>	<b>(3,241,198)</b>	<b>(108,399)</b>
<b>Financing Activities, Cash Flows Provided by or Used in:</b>		
Series A Funding	-	-
Sale (Repurchase) of Stock	-	-
Debt Conversion to Equity	-	-
Long-term & Short-term Debt	(708,040)	(200,000)
<b>Net Cash Flows from Financing Activities</b>	<b>(708,040)</b>	<b>(200,000)</b>
<b>Net Increase (Decrease) in Cash and Cash Equivalents:</b>	<b>(93,986)</b>	<b>(196,479)</b>
Cash at Beginning	819,004	725,018
<b>Cash at End</b>	<b>725,018</b>	<b>528,539</b>

Fill in this information to identify the case:

Debtor name	OvalInnovations, LLC
United States Bankruptcy Court for the:	WESTERN DISTRICT OF WISCONSIN
Case number (if known):	

Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
J.B. Hunt Transport Services Inc. JB Hunt Customer Relations PO Box 130 Lowell, AR 72742		Trade debt; transportation services				\$701,571.03
Hawkeye Pride Egg Farm c/o Versova Management Company 241 Street Andrews Way Sioux Center, IA 51250		Trade debt				\$553,709.65
Kris Breien 10977 57th Street North Lake Elmo, MN 55042		Promissory Note				\$315,000.00
Ann K. Heiman Trust c/o Ron Heiman 25814 Rudolph Avenue Sioux Falls, SD 57107		Promissory Note				\$315,000.00
Center Fresh Egg Farm c/o Versova Management Company 241 Street Andrews Way Sioux Center, IA 51250		Trade debt				\$255,193.25
Vijay Ramados		Promissory Note dated 01/20/2022				\$250,000.00

Debtor Name	OvalInnovations. LLC	Case number (if known)				
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Elijah Ltd 111 N. Wabash Avenue, Suite 2018 Chicago, IL 60602		Auditor/Discovery fees and costs incurred in litigation with IsoNova LLC				\$208,189.90
J&R Management Co. c/o Jeff Rettig PO Box 626 204 W. Trinity Street Groesbeck, TX 76642		Promissory Noted dated 11/5/2021				\$200,000.00
Preti Flaherty Beliveau & Pachios LLP PO Box 1318 Concord, NH 03301-1318		Fees incurred in litigation with IsoNova				\$200,000.00
Attorney William J. Daly Shuttleworth & Ingersoll PLC 115 3rd Street SE, Suite 500 Cedar Rapids, IA 52401		Legal fees				\$177,599.00
SW Eagle Investments Inc c/o Lisa A. Ruppel, Manager 998 Fremont Avenue Dubuque, IA 52003		Promissory Note				\$150,000.00
Ron Heiman 25814 Rudolph Avenue Sioux Falls, SD 57107		Promissory Note dated 12/22/2023 for purchase of inventory for Debtor; stored at Crimson Plant, MI				\$150,000.00
Kris Breien 10977 57th Street North Lake Elmo, MN 55042		Promissory Note dated 12/22/2023 for purchase of inventory for Debtor; stored at Crimson Plant, MI				\$150,000.00
eShipping LLC 10812 NW 45 Highway Kansas City, MO 64152		Trade debt				\$138,414.95

Debtor Name	Ovalinnovations. LLC	Case number (if known)				
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Trillium Farm Holdings LLC 10513 Croton Road Johnstown, OH 43031		Trade debt				\$125,420.10
Ravello LLC ATTN: Christopher T. Fereday 2907 Waterbury Drive Cedar Falls, IA 50613		Promissory Note dated 10/27/2021				\$100,000.00
Membrane Process & Controls Inc. 922 N 3rd Avenue Edgar, WI 54426		Trade debt				\$86,525.00
Steven J. Sarbacker 5608 S. Deer Park Drive Sioux Falls, SD 57108		Promissory Note				\$82,500.00
RSM US LLP 90 City Square Boston, MA 02129-3742		Auditors/Accountants expenses for IsoNova litigation				\$73,900.00
Eggs R Us 205 N Adams Avenue Knob Noster, MO 65336		Trade debt				\$69,097.59

**United States Bankruptcy Court  
Western District of Wisconsin**

In re OvaInnovations, LLC

Debtor(s)

Case No.

Chapter

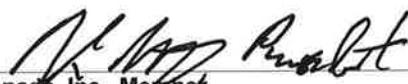
11

**VERIFICATION OF CREDITOR MATRIX**

I, as the President of the member of OvaInnovations, LLC, the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

April 5th, 2024

  
Anada, Inc., Member  
By: David Rettig, President  
Signer/Title

Office of the United States Trustee  
780 Regent Street  
Suite 304  
Madison, WI 53715

United States Treasury  
Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Wisconsin Department of Revenue  
Compliance Bureau  
PO Box 8901  
Madison, WI 53708

Wisconsin Dept. of Workforce Development  
Division of Unemployment Insurance  
P.O. Box 8914  
Madison, WI 53708

Wisconsin Dept. of Workforce Development  
Division of Unemployment Insurance  
P.O. Box 8914  
Madison, WI 53708

316 WWA, LLC  
c/o Hovde Properties LLC  
122 W Washington Avenue, Suite 350  
Madison, WI 53703

Acumatica  
3075 112th NE, Suite 205  
Bellevue, WA 98004-8003

Advanced Solutions & Consulting  
215 S. Highway 101, Suite 204  
Solana Beach, CA 92075

Alphia Inc.  
322 Main Street  
Bern, KS 66408

Jim Anderson  
14638 Aston Way  
Lockport, IL 60441

Applied Tech Solutions LLC  
Dept #42333  
PO Box 650823  
Dallas, TX 75265-0823

Applied Tech Solutions LLC  
203 South Paterson Street, Suite 500  
Madison, WI 53703

Jennifer A. Arellano  
4702 Siggelkow Road, Apt 6  
Mc Farland, WI 53558

Barrett Petfood Innovations  
1348 State Hwy 25  
Brainerd, MN 56401

Blue Beacon Inc.  
10505 Tuthill Road  
South Lyon, MI 48178

Gilbert L. Boldt  
327 Sutherland Place NE  
Atlanta, GA 30307

Kris Breien  
10977 57th Street North  
Lake Elmo, MN 55042

Kris Breien  
10977 57th Street North  
Lake Elmo, MN 55042

Bright Pet Nutrition Group  
38251 Industrial Park Road  
Lisbon, OH 44432

Frederico Neves Brito, Unip, LDA  
Rua De Santo Antonio  
No 167 Telheiro  
Barriera, Portugal 2410-342 LEIRIA

Frederico Neves Brito, Unipessoal, LDA  
Rua De Santo Antonio  
No 167 Telheiro  
Barriera, Portugal 2410-342 LEIRIA

BSM Partners  
Attn: Nate Thomas, CEO  
643 Beau Chalet Drive  
Bentonville, AR 72712

Caledonia Haulers LLC  
420 W Lincoln Street  
PO Box 31  
Caledonia, MN 55921

Capital Alliance Corp  
6246 Sterns Road  
Ottawa Lake, MI 49267

Cargill  
18001 West 106th Street, Suite 300  
Olathe, KS 66061

Center Fresh Egg Farm  
c/o Versova Management Company  
241 Street Andrews Way  
Sioux Center, IA 51250

CFO Bullpen LLC  
468 Elkins Road  
PO Box 57  
Elkins, NH 03233

Crimson Holdings LLC  
PO Box 628276  
Middleton, WI 53562

Attorney William J. Daly  
Shuttleworth & Ingersoll PLC  
115 3rd Street SE, Suite 500  
Cedar Rapids, IA 52401

Digested Organics LLC  
14601 Keel Street  
Plymouth, MI 48170

DimeSoft Business Solutions Inc.  
1440 Beaumont Ave, Suite A2379  
Beaumont, CA 92223

Durbin Associates Inc.  
PO Box 1794  
Voorhees, NJ 08043

Dutch Country Organics  
407 N Main Street  
Middlebury, IN 46540

Dutt & Wagner of NC, Inc.  
PO Box 518  
Abingdon, VA 24212

Bryan Earnest

Eggs R Us  
205 N Adams Avenue  
Knob Noster, MO 65336

Eggs Unlimited-Riverview  
92 Corporate Park, Suite C-803  
Irvine, CA 92606

Elijah Ltd  
111 N. Wabash Avenue, Suite 2018  
Chicago, IL 60602

EMC Insurance  
PO Box 219637  
Kansas City, MO 64121-9637

Attorney Matthew M. Enenbach  
KutakRock LLP  
1650 Farnam Street  
The Omaha Building  
Omaha, NE 68102-2103

eShipping LLC  
10812 NW 45 Highway  
Kansas City, MO 64152

eShipping LLC  
10812 NW 45 Highway  
Parkville, MO 64152

Fishbeck  
1515 Arboretum Drive SE  
Grand Rapids, MI 49546

Florin Farms Hatchery Inc.  
625 Kraybill Church Road  
Mount Joy, PA 17552

Fresh Coast Group LLC  
c/o Emily Bir, registered agent  
17674 W Spring Lake Road  
New Berlin, WI 53151

Giroux's Poultry Farm Inc.  
8957 Route 9  
Chazy, NY 12921

Michael Godette  
7217 Springville Hwy  
Onsted, MI 49265

Great Salt Lake Artemia  
1750 W 2450 S  
Ogden, UT 84401

Green Valley Poultry Farm  
PO Box 518  
Abingdon, VA 24212-0518

GWS Farms Inc.  
4577 150th Avenue  
Sioux Rapids, IA 50585

Hawkeye Pride Egg Farm  
c/o Versova Management Company  
241 Street Andrews Way  
Sioux Center, IA 51250

Ann K. Heiman Trust  
c/o Ron Heiman  
25814 Rudolph Avenue  
Sioux Falls, SD 57107

Ron Heiman  
25814 Rudolph Avenue  
Sioux Falls, SD 57107

Hillandale Farms  
3910 Oxford Road  
Gettysburg, PA 17325

Hovde Building LLC  
c/o Hovde Properties LLC  
122 W Washington Avenue, Suite 350  
Madison, WI 53703

Benjamin D. Huber  
2756 Raritan Road  
Fitchburg, WI 53711

IFC Studios  
206A Main Street, Suite 206A  
Cedar Falls, IA 50613

IMCD US Food Inc.  
14725 Detroit Avenue, Suite 300  
Lakewood, OH 44107

Internal Revenue Service  
Insolvency Unit  
P.O. Box 7346  
Philadelphia, PA 19101-7346

IsoNova Technologies LLC  
3801 E Sunshine Street  
Springfield, MO 65809-2800

J&R Management Co.  
c/o Jeff Rettig  
PO Box 626  
204 W. Trinity Street  
Groesbeck, TX 76642

J.B. Hunt Transport Services Inc.  
JB Hunt Customer Relations  
PO Box 130  
Lowell, AR 72742

James Imaging Systems Company  
dba Laser Tech Systems  
3375 Intertech Drive  
Brookfield, WI 53045

James Imaging Systems Inc.  
PO Box 660831  
Dallas, TX 75266-0831

John Hancock  
197 Clarendon Street  
Boston, MA 02116

JX Enterprises  
925 Walnut Ridge Drive, Suite 150  
Hartland, WI 53029

Hari Kannan  
6709 S. Minnesota Avenue  
Sioux Falls, SD 57108

Kelly Consulting LLC  
5830 S Martin Road  
New Berlin, WI 53146

Alison A. Lange  
7426 Timber Lake Trail, Apt 103  
Madison, WI 53719

Lima Tank Wash Inc.  
1590 Findlay Road  
Lima, OH 45801

LinkedIn Corporation  
1000 West Maude Avenue  
Sunnyvale, CA 94085

Lively  
7601 Penn Avenue S  
Richfield, MN 55423

Marquardt - Skyway Transportation  
PO Box 1098  
Yankton, SD 57078

Meintjes Incorporated

Membrane Process & Controls Inc.  
922 N 3rd Avenue  
Edgar, WI 54426

MFGX, LLC  
715 South Boulevard E  
Rochester, MI 48307-5362

Micro-Nature LLC  
300 Heavy Haul Road  
Morgantown, WV 26508

Mondi Bags USA LLC  
1198 Arbor Drive  
Romeoville, IL 60446

Nest Fresh  
1226 Kauffman Road West  
Greencastle, PA 17225

Opal Foods  
16194 Highway 59  
Neosho, MO 64850

Daniel Pauly  
2100 W. 49th Street  
Minneapolis, MN 55419

PDCM Insurance  
PO Box 2597  
Waterloo, IA 50704

Penske Truck Leasing Co, LP  
PO Box 802557  
Chicago, IL 60680-2577

Pete & Gerry's Organics LLC-GC  
140 Buffum Road  
Monroe, NH 03771

Prairie Star Farms LLC  
401 Stachler Drive  
Saint Henry, OH 45883

PrenticeWorx  
721 N Main Street, Suite 265  
Layton, UT 84041

Preti Flaherty Beliveau & Pachios LLP  
PO Box 1318  
Concord, NH 03301-1318

Prinicpal  
711 High Street  
Des Moines, IA 50392

Vijay Ramados

Ravello LLC  
ATTN: Christopher T. Fereday  
2907 Waterbury Drive  
Cedar Falls, IA 50613

REF Leasing Company Inc.  
245 E North Avenue  
Carol Stream, IL 60188

David L. Rettig  
6934 Frank Lloyd Wright Avenue  
Middleton, WI 53562

Susanne Rettig  
9945 Lakemere Drive  
Dallas, TX 75238

Royal Canin  
500 Fountain Lakes Boulevard  
Saint Charles, MO 63301

RSM US LLP  
90 City Square  
Boston, MA 02129-3742

Attorney Barry Shaw Sackett  
Goosmann Law Firm  
410 5th Street  
Sioux City, IA 51101

Sam's Truck and Trailer Repair  
820 Matzinger Road  
Toledo, OH 43612

Sanovo Technology Group  
15180 Keel Street  
Plymouth, MI 48170

Steven J. Sarbacker  
5608 S. Deer Park Drive  
Sioux Falls, SD 57108

James Sellnow  
N6611 English Settlement Road  
Albany, WI 53502

Dennis M. Slawinski  
1341 CUnningham Road  
Jackson, MI 49201

Kelley Smith  
6104 Brunet Island Court  
Mc Farland, WI 53558

Spectrum Warehousing LLC  
21010 Trolley Industrial Drive  
Taylor, MI 48180

Superior Tank LLC  
PO Box 500  
Beach City, OH 44608

SW Eagle Investments Inc  
c/o Lisa A. Ruppel, Manager  
998 Fremont Avenue  
Dubuque, IA 52003

The Cary Company  
PO Box 88670  
Chicago, IL 60680-1670

The JM Smucker Co.  
Big Heart Pet Brands  
One Strawberry Lane  
PO Box 280  
Orrville, OH 44667

Dakota R. Thomas  
5596 Bent Oak Hwy  
Adrian, MI 49221

Russel P. Tiede  
7533 Surrey Drive  
Onsted, MI 49265

Katherine Tobias  
455 McKay Way  
Waterloo, WI 53594

Travelers CL Remittance Center  
P.O. Box 660317  
Dallas, TX 75266-0317

Trillium Farm Holdings LLC  
10513 Croton Road  
Johnstown, OH 43031

United Egg Association Inc.  
1720 Windward Course, Suite 230  
Alpharetta, GA 30005

United Healthcare  
PO Box 30769  
Salt Lake City, UT 84130

Attorney Randall D. Wallace  
Kutak Rock LLP  
1650 Farnam Street  
The Omaha Building  
Omaha, NE 68102-2103

Matthew Warren  
306 West Main Street, Apt 212  
Madison, WI 53703